

# Children's Legacy Advisors

July 2017



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24. Sonia Crumpler – SunTrust Bank
25. Blair Cunningham – SignatureFD
26. William C. Curtis – Merrill Lynch
27. Brian David – UBS Financial Services
28. Chip Davis – Strickland Davis
29. Amanda DeMartini – SunTrust Bank
30. Mike Devine – J.P. Morgan
31. Shelly Donaldson – The Donaldson Law Firm, PC
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36. Hunter Ewing – Ewing & Company, LLC
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40. Abbey Flaum – Cohen Pollock Merlin & Small
41. Carl Free – Carl S. Free Attorney at Law
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50. Nathan A. Hartman – Hartman Private Law
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Arnall Golden Gregory LLP
52. Heather Henn – Merrill Lynch
53. David H. Hern –  
Alvarez & Marsal Valuation Services LLC
54. Max Hilsman – Morgan Stanley
55. Brent Howard – Bryan Cave, LLP
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61. Charlie Jordan\* – Brightworth
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63. Jacob L. Kaplan – Alston & Bird, LLP
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65. Michael S. Kipniss, CLU, ChFC, CASL, ChSNC –  
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66. Nicole Klein – Signature Bank of Georgia
67. Wendy Williams Kopp –  
Capital Group Private Client Services
68. Austin K. Lee – SunTrust Bank
69. Whitney Lee – oXYGen Financial, Inc.
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71. Stacy M. Lewis – TrueWealth Management
72. Kasey Libby – The Libby Law Firm
73. John Lindsay – Strickland and Lindsay, LLP
74. Vicki Long – SunTrust Bank,  
Private Wealth Management
75. Craig MacKenzie – The Craig MacKenzie Company
76. Evan Mann – Northwestern Mutual
77. Katie McGrath – UBS
78. Kevin McGrath – UBS
79. Tiffany McKenzie – Bryan Cave, LLP
80. Chad Meisner – Ameriprise Financial
81. Amy Merrill – TrueWealth Management
82. Janet Mertz – Pathstone Federal Street
83. Robert Meyring – Meyring Law Firm
84. A. Michelle Miller, MHP –  
The Miller Group America, LLC
85. David N. Morrow – The Piedmont Group of Atlanta
86. Terri Munro – BT Wealth Management
87. Keith Oelke – Attorney
88. Ray Padron – Brightworth
89. Gena Pappas – Prudential
90. Jeffrey Peller – SignatureFD
91. Skip Perkins – Ronald Blue & Co. Family Office
92. Joe Petriccione – Regions Bank
93. Dave Polstra – Brightworth
94. Michael Pond\* – U.S. Trust

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97. Leaha Rice – Windham Brannon
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99. Josh Rosenberg – Bessemer Trust
100. Kim Schnoes – Peachtree Planning Corporation
101. Jeffrey T. Schultz – Schultz Wealth Management  
of Raymond James
102. Kim Sexton – U.S. Trust
103. Neeli G. Shah –  
The Law Offices of Neeli Shah, LLC
104. Timothy Sheehan –  
BNY Mellon Wealth Management
105. Howard Silvermintz –  
Nationwide Medicare Solutions
106. Danielle Singleton –  
Singleton Legal & Lifestyle Management
107. Wes Slagle\* – Goldman Sachs
108. Elizabeth Snyder\* – Fifth Third Private Bank
109. Jim Spratt – The Bowden Spratt Law Firm
110. Chris Staples – Wealth 360, LLC
111. Michael Stogner – U.S Trust
112. W. Michael Strickland –  
Strickland and Lindsay, LLP
113. Andrew Sullivan – Sullivan & Schlieman
114. Justin Sullivan – PNC Wealth Management
115. Michael W. Thompson – Duggan & Massey
116. Tony Turner\* – Cohen Pollock Merlin & Small
117. Kyle Ulep – Prudential Capital Group
118. Teddie L. Ussery – Family Office Matters
119. Melissa Walker – Salo & Walker
120. Laura Wartner – Smith, Gambrell & Russell, LLP
121. Alexander Watts – Merrill Lynch PBIG
122. Laura Wellon – UBS
123. Justin Willmott – WealthMD
124. C. Brooks Woodruff – UBS